

Our Services to Individuals

Introduction

The creation and retention of wealth in a tax effective environment is a concept which is close to everyone's heart. We offer a personal service dealing with all aspects of wealth creation, investment, and tax planning.

Personal Financial and Taxation Planning

Our qualified and experienced professional tax advisers provide the full range of tax services, from solely compliance functions to full financial and tax planning reviews.

We can provide a full and detailed personal financial plan, incorporating advice on income, capital growth, tax considerations and bequeathing your assets.

We will:

- prepare your annual Self Assessment Tax Return including rental income accounts and Capital Gains Tax computations, as appropriate
- calculate your tax liability for the year, advise the amount of any Balancing Payment due 31 January and calculate the Payments on Account due for the following year
- check your code numbers and Statements of Account, obtain any repayments of tax and deal with any Inland Revenue correspondence
- represent you during any Inland Revenue Enquiry to ensure your interests are fully protected
- review your and, if appropriate, your spouse's assets and income level to ensure that effective use is made of allowances, rate bands and Capital Gains Tax reliefs and exemptions
- provide projected Capital Gains Tax computations, provided we have full acquisition details
- review your likely Inheritance Tax liabilities, discuss how these might be reduced and plan to take advantage of exemptions
- recommend suitable structures to reduce exposure to taxation
- help to maximise the advantages of non UK resident or non UK domiciled status. We offer detailed tax planning advice to those about to resume UK residence
- provide you with a detailed financial plan to increase your personal wealth.

**We offer the same compliance and
planning services to Trustees**



Contact us for
further information

Eacotts
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Dispute Resolution

We can assist in the settlement of all kinds of commercial disputes.

Mediation can be a faster, better, cheaper way of resolving a dispute. It gives each of the parties the opportunity to talk confidentially to a mediator, to avoid the high cost of litigation, to avoid the stress and distraction of a long drawn out dispute and to have some ownership of the settlement that may be reached.

Mediation is a confidential process which does not prejudice either party's right to resume litigation if they fail to reach agreement.

More and more civil courts are insisting that parties attempt mediation.

Why Choose Eacotts?

We believe that the level of personal service we provide to our clients is second to none. We arrange for you to meet key members of our firm to enable you to get to know the staff working with you and to ensure that someone is always available to offer assistance when you call.

We take pride in our reputation for dealing promptly with telephone calls and correspondence, and confirm that "the meter" does not always "tick", for example for minor queries dealt with quickly over the telephone.

Our wide range of contacts with other professional and financial organisations, together with the variety of services we offer, enables us to offer a truly integrated approach for dealing with all the financial needs of a business.

We also provide our clients with those added extras which enhance the service you receive, such as:

- Quarterly newsletters and budget briefings
- Updates on changes relevant to your business or personal circumstances
- Presentation evenings and seminars which provide information and guidance on HR issues, tax saving tips, an analysis of the budget, and many other areas of financial advice.

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